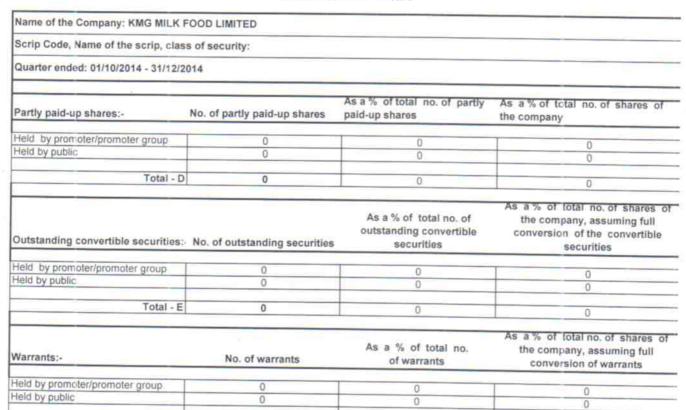
KMG MILKFOOD LTD.

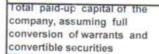
9th K.M. Stone, Pipli to Ambala, N.H. I, G.T. Road Village MASANA, Distt. Kurukshetra - 132 118 Ph.: 01744-279452 Fax: 01744-279453

Ph.: 01744-279452 Fax: 01744-2794 E-mail: kmgmilk@kmggroup.com









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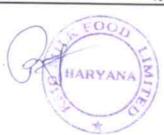
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				ng Shareholdi	- S rattern			
Cate	Category of			ble (I)(a)				
ory	Shareholder	Number of Shareholde rs		Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
(1)					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentag
(l) (A)	Sharehald (II)	(III)	(IV)	(V)	(VI)	(VII)	(AIII)	(IX)= (VIII)/(IV)*10
1	Shareholding of Promoter and Promoter Indian						1.10)	(tx)-(viii)(tv)-ti
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)		2621135	2004385	49.41	49.41	0	0.00
Ea.					0.00	0.00		
(c)	Bodies Corporate		530300	0	10.00	10.00)	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
	Sub Total(A)(1)	6	3151435	2004385	59.41	59.41	0	0.00
2	Foreign							
3	Individuals (Non-Residents Individuals/ Foreign Individuals)							
ь	Bodies Corporate				0.00	0.00		0.00
	Institutions				0.00	0.00		0.00
	Any Others(Specify)				0.00	0.00		0.00
	тау опил(зрилу)				0.00	0.00		0.00
	Sub Total(A)(2)							
		0	0	.0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	6	3151435	2004385	59.41	59.41	0	0.00
(B)	Public shareholding							0.00
	Institutions							
(a) !	Mutual Funds/ UTI	1	38200	0				
(b) I	inancia! Institutions Banks	- 1	36400	.0	0.72	0.72	0	
	Central Government/ State Government(s)				0.00	0.00		
(d) N	/enture Capital Funds				0.00	0.00		
(e) I	nsurance Companies				0.00	0.00		
(f) F	oreign Institutional Investors		250000		0.00	0.00		
(g) F	oreign Venture Capital Investors	- 1	250000	0	4.71	4.71	0	
(h) A	ny Other (specify)				0.00	0.00		
S	ub-Total (B)(1)					0.00		
		2	288200	0	5.43	5.43		
	on-institutions							
a) B	odies Corporate	27	111600	68500	2.10	2.10		
b) In	dividuals dividuals -i. Individual shareholders			VSAISO.	0.00	0.00	0	
ho	olding nominal share capital up to Rs 1							
	Individual shareholders holding nominal	1293	664215	33600	12.52	12.52	0	
sh	are capital in excess of Rs. 1 lakh.			1000				
) N.	R.I.(REPT & NON-REPT)		1087050	23200	28,49	20.49	0	
i) (CI	earing House/Public Trust	- 1	1300	/1300	9:02	0.02	0	
100	THE CHARGE LOUISE TARK			/	000	0.00		



(c-11)	Corporate Bodies - OCB				0.00	0.00		
(c-iii)	Intermedianry/Other Depository A/c				0.00	0.00		
(c-iv)	Hindu Undivided Family	4	600	600	0.00	0.00		
(c-v)	Clearing Members	1	200	200		0.01	0	
(c-vi)	Qualified Foreign Investor -Individual		200	200	0.00	0.00	0	
(c-vii)	Qualified Foreign Investor-Corporate							
	Sub-Total (B)(2)	1344	1864965	127400	35.16	2516		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1346	2153165	127400	40.59	35.16 40.59		
	more -					40.23		
	TOTAL (A)+(B)	1352	5304600	2131785	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public					0.00		0.00
	Sub-Total (C)	0	0	0		0.00		
		-	- 0	- 0		0	0	
	GRAND TOTAL (A)+(B)+(C)	1352	5304600	2131785		100.00	0	9,90
		_						
-								
_								



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details	of Shares held		Encumbered shares (*)		Details of warrants		convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
No.		of shares held	grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrant s held	As a % total number of warrant s of the same class	Number of converti ble securitie s held	ble securitie s of the same	
(1)	(II)	(III)	(TV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(DO)	00	class (XI)	400
1	BASUDEV GARG	200000	3.77		0.00	0.00	1.000	0.0	1/4	(A(/	(XII)
2	KMG INTERNATIONAL	530300	10.00		0.00	0.00		0		0	
3	SHIVANGI GARG	352450	6.64		0.00	0.00		0		0	
4	RAHUL GARG	64300	1.21		0.00	0.00		0		0	
5	BASUDEV GARG	882656	16.64		0.00	0.00		0		0	
6	MITHLESH GARG	1121729	21.15		0.00	0.00		0		0	
гот	AL	3151435	59.41	0	0.00	0.00	0	0	0	0	0

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	percentage of total number of shares (i.e., Grand Total (A)+(B)+(C)	Details of warrants			convertible urities	Total shares (including underlying shares assuming full conversion of
			indicated in Statement at para (I)(a) above}	Number of warrant s held	As a % total number of warrants of the same class	Number of convertibl e securities held		warrants and convertible securities) as a % of diluted share capital
1	B B RAINA	215000	4.05		0			
2	ADBANTAGE ADVISERS	250000	4.71		0		0	
3	STOCK HOLDINGH COR		1.48		0		0	
.4	PUSHPA GARG	100000	1.89		0		0	
5	TULA FINANCE LTD	59600	1.12		0		0	
6	ARUN KUMAR GUPTA	53200	1.00		0		0	
7	BABITA GUPTA	75000	1.41		0		0	
8	SANDEEP GUPTA	191550	3.61		0		0	
9	SANDEEP GUPTA	70000	1.32		0		0	
10	SANJAY GUPTA	81500	1.54		0		0	
TOTAL		1174350	22.17					
W LAND		11/4350	22.14	0	0	0	0	0



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated		of warrants	The state of the s	onvertible total	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Stat	in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	convertible securities	total number of convertible securities of the same	
2			0.00		0		0	
2			0.00		0		0	
3			0.00		0		0	
4			0.00		0		0	
5			0.90		0		0	
							0	
OTAL		0	0,00	0	0	0	0	



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	PROMOTER / PROMOTER GROUP/ PUBLIC
			0.00	
2			0.00	7.
3			0.00	
4			0.00	
- 5			0.00	
			0.00	
none a a			0.00	
TOTAL		0	0.00	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				0.00
3				0.00
4				0.00
5				0.00
				0.00
OTAL		0	0	
			- 0	0.00



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)¬(B)+(C) indicated in Statement at para (I)(a) above}
2				0.00
3				0.00
4				0.00
5				0.00
				0.00
COTAL				
TOTAL			0	0.00

